



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

APR 16, 2025



Indian equity markets extended their winning streak for third consecutive session on Wednesday, with both the Nifty and Sensex closing near day's high points. Indices made a cautious start and traded near neutral line, weighed down by weak global cues amid escalating US-China trade tensions. However, during the final hour of trading, markets gained momentum to closed higher, supported by strong foreign fund inflows that helped lift investors sentiments.

Some of the important factors in trade:

FII's turn net buyers: Some support came with exchange data showing that foreign Institutional Investors (FIIs) turned buyers after days of selling as they bought equities worth Rs 6,065.78 crore on Tuesday.

Retail inflation slips in March: Some optimism came as retail inflation dipped marginally to a nearly six-year low of 3.34 per cent in March due to decline in prices of vegetables, eggs and protein-rich items, raising hope for a third rate cut by the RBI as it remains below the median target of 4 per cent.

India's trade deficit widens in March 2025: Traders overlooked report that India's trade deficit increased sharply in March 2025 to \$3.63 billion, as against \$1.92 billion in the same month of 2024.

Global front: European markets were trading in red ahead to the European Central Bank's policy meeting on Thursday, with markets widely expecting a 25-basis-point rate cut. Asian markets ended mostly in red after China's Gross domestic product grew 5.4 percent year-on-year. Quarter-on-quarter, the economy grew 1.2 percent in the first quarter but weaker than the expected growth of 1.4 percent.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	77044.29	309.40	0.40
NIFTY	23433.15	104.60	0.45
MIDCAP	41746.22	256.36	0.62
SMLCAP	47698.35	428.52	0.91
BSEFMC	20434.56	159.62	0.79
HEALTHCARE	41319.22	47.49	0.12
AUTO	47432.59	-185.71	-0.39
POWER	6657.52	9.23	0.14
REALTY	6519.28	45.64	0.71
BSE IT	32866.99	-22.39	-0.07
BANKEX	60736.06	869.11	1.45
OIL GAS	25357.07	443.03	1.78
METAL	28601.64	78.88	0.28
INDIA VIX	15.81	-0.32	-1.98

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	2209	734	33
BSE	2636	1309	133

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	5360	5617	(5)
NSE CASH	92100	101771	(10)
NSE F&O	182090	162555	12

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.30	3.47	1.32
SENSEX	21.47	3.97	1.19

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	11260	13211	(1952)
FII	25103	19038	6066

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	3434.10	3262.00	172
Index Options	1666970.25	1631998.63	34972
Stock Futures	25151.97	26609.81	(1458)
Stock Options	72516.74	74313.60	(1797)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.97	0.94
BANK NIFTY	1.13	1.02

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	99.57	100.10	-0.54

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.391	6.414	-0.36
USA	4.338	4.323	0.35

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3305.30	53.60	1.65
Silver	32.97	0.58	1.81
Crude-Oil	61.75	0.42	0.68
Brent-Crude	65.13	0.46	0.71

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES			
Expiry	Close	Change Points	% Change
28 APR-25 USD-INR	85.71	-0.15	-0.17
28 APR-25 EUR-INR	97.46	0.11	0.11
28 APR-25 GBP-INR	113.66	0.09	0.07
28 APR-25 JPY- INR	60.13	0.12	0.20

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	23437	23208	23323	23387	23502	23567
SENSEX	77044	76333	76689	76899	77255	77466
NIFTY FUTURES	23434	23214	23324	23387	23497	23560
BANK NIFTY	53118	52225	52671	52918	53364	53611
CNX IT	33296	32664	32980	33184	33499	33703
CNX MIDCAP	52346	51796	52071	52221	52496	52646
CNX SMALLCAP	16349	16131	16240	16302	16411	16473
INDIA VIX	15.86	14.70	15.28	15.70	16.28	16.70

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Buy	SELL	Buy
SENSEX	Buy	SELL	Buy
NIFTY FUTURES	Buy	SELL	Buy
BANK NIFTY	Buy	NEUTRAL	Buy
CNX IT	NEUTRAL	SELL	NEUTRAL
CNX MIDCAP	Buy	SELL	NEUTRAL
CNX SMALLCAP	Buy	SELL	NEUTRAL
INDIA VIX	NEUTRAL	NEUTRAL	SELL

SECURITIES BAN IN F&O TRADES FOR 17-04-2025
BSOFT, HINDCOPPER, IREDA, MANAPPURAM, NATIONALUM

TECHNICAL VIEWS



NIFTY

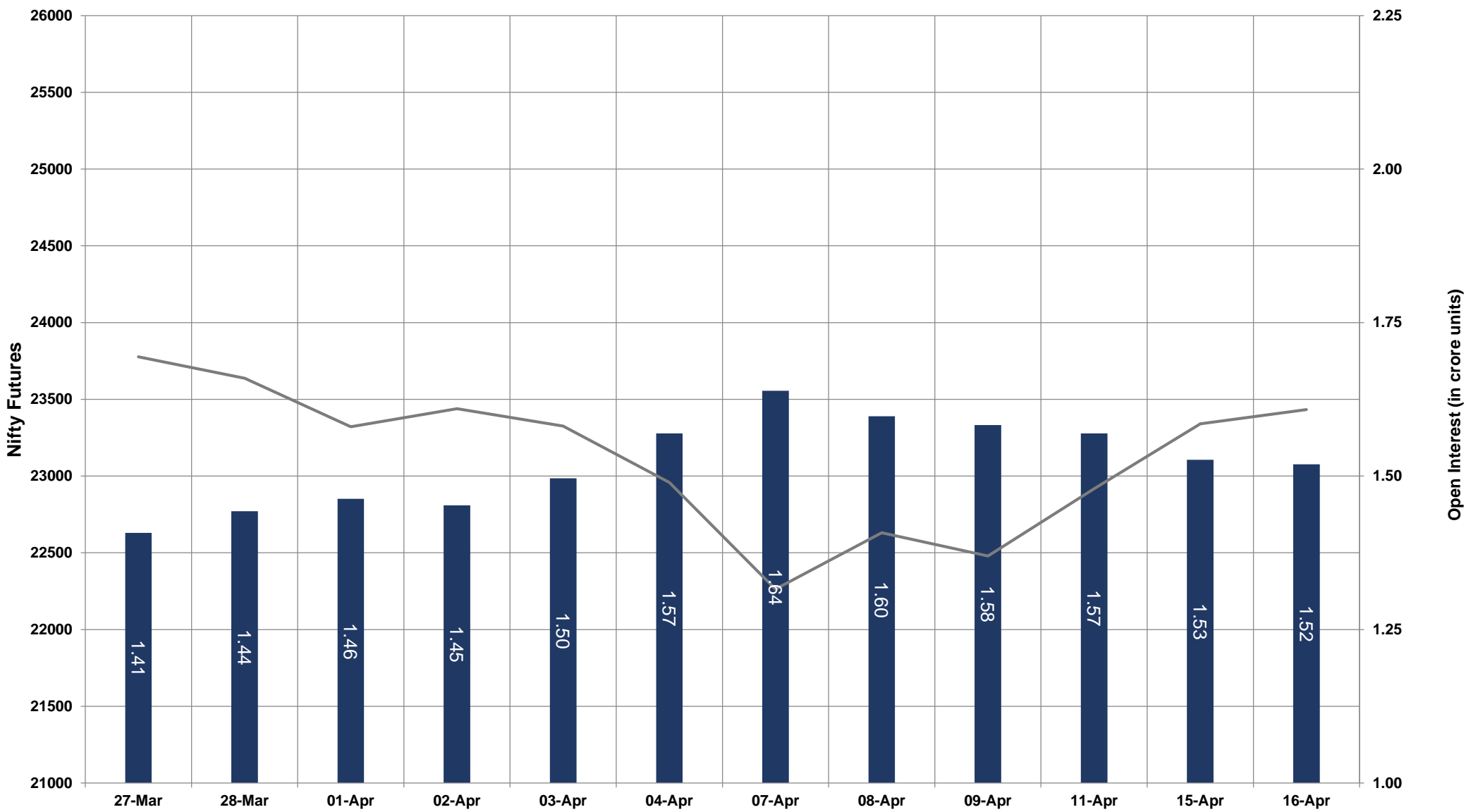


- Nifty Cash = **23437.20 (0.47%)**
- Resistance levels = **23550** and **23800**
- Support levels = **23250** and **23050**

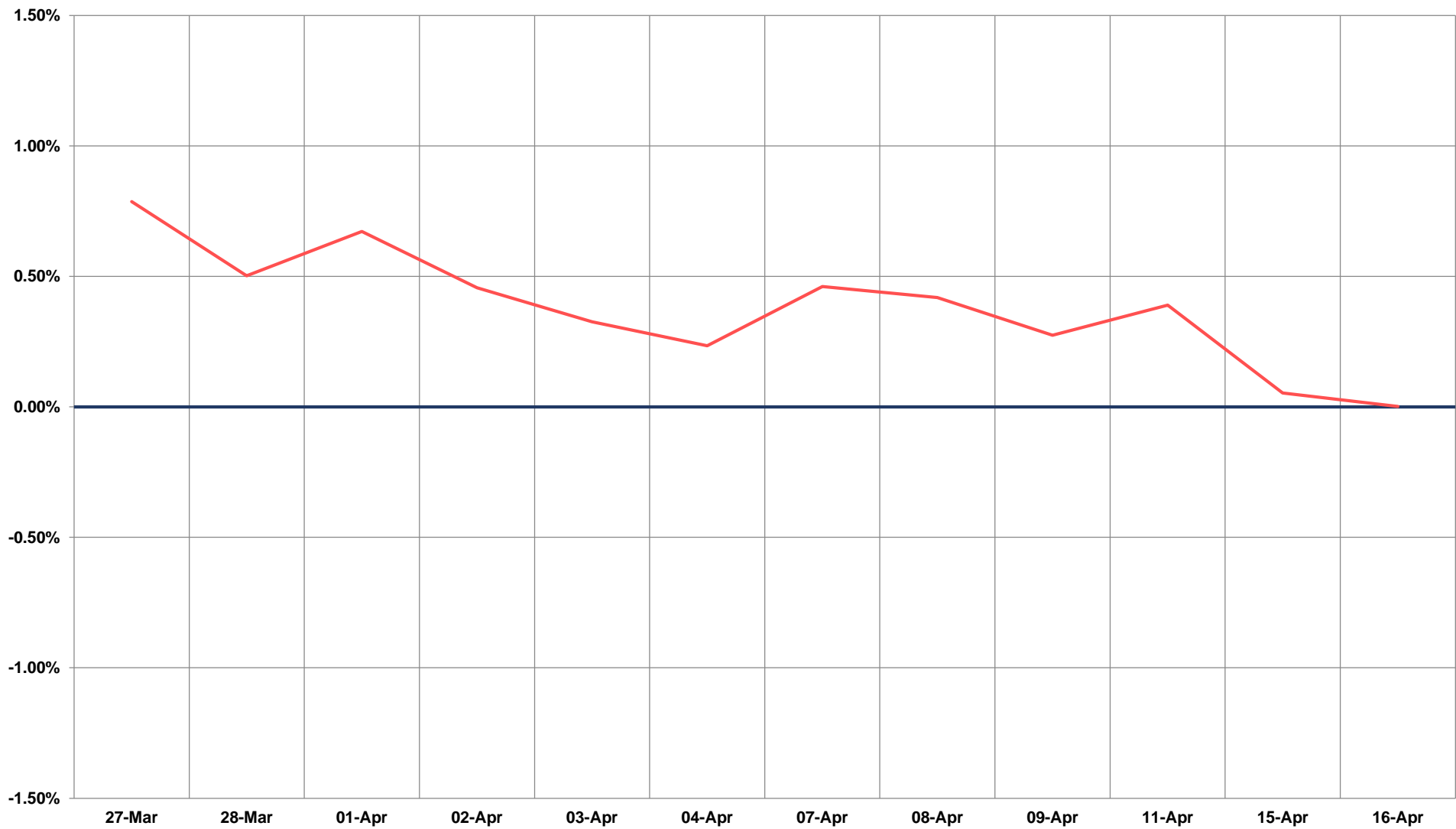
TECHNICAL VIEWS



NIFTY FUTURES



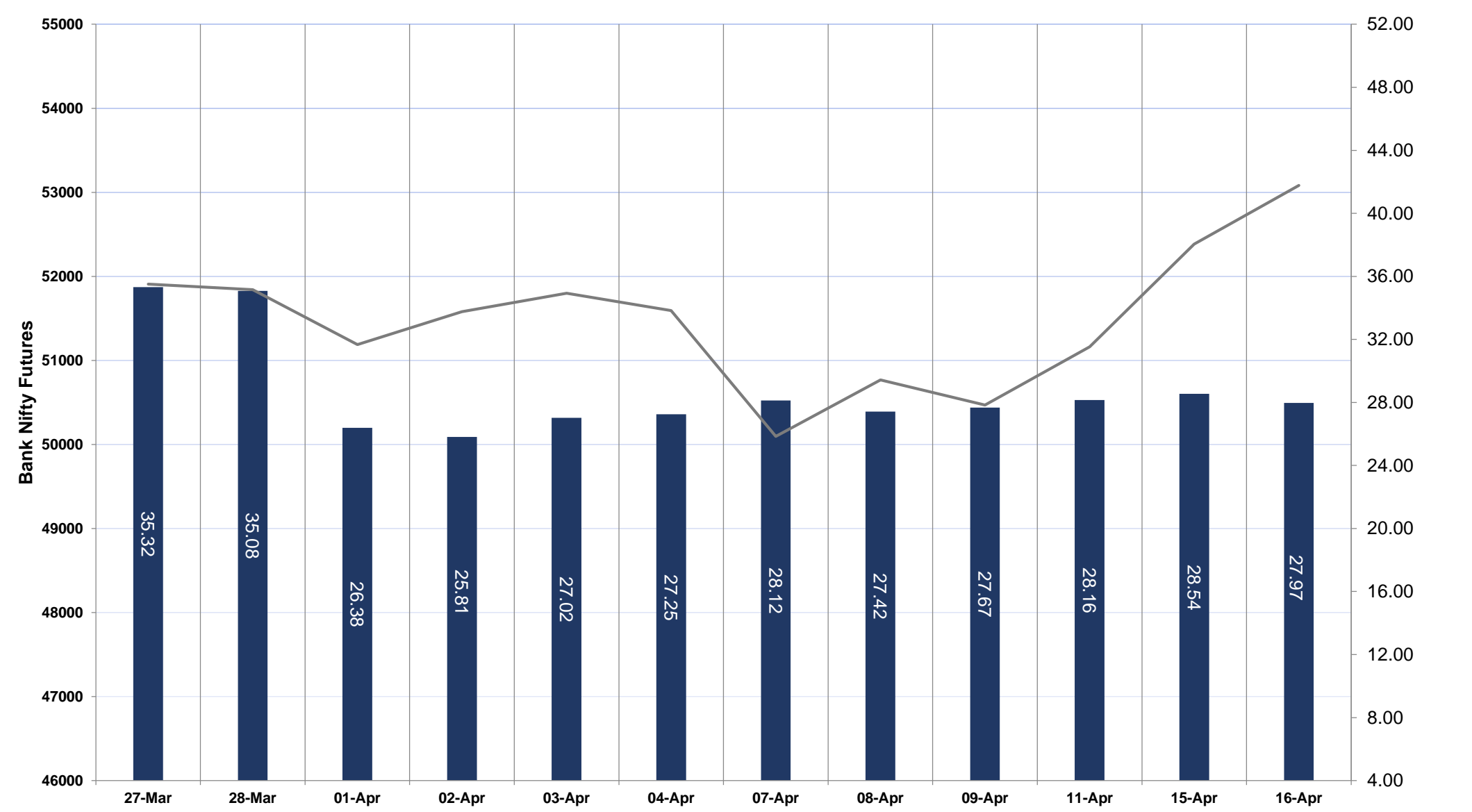
SPREAD: FUTURE & SPOT



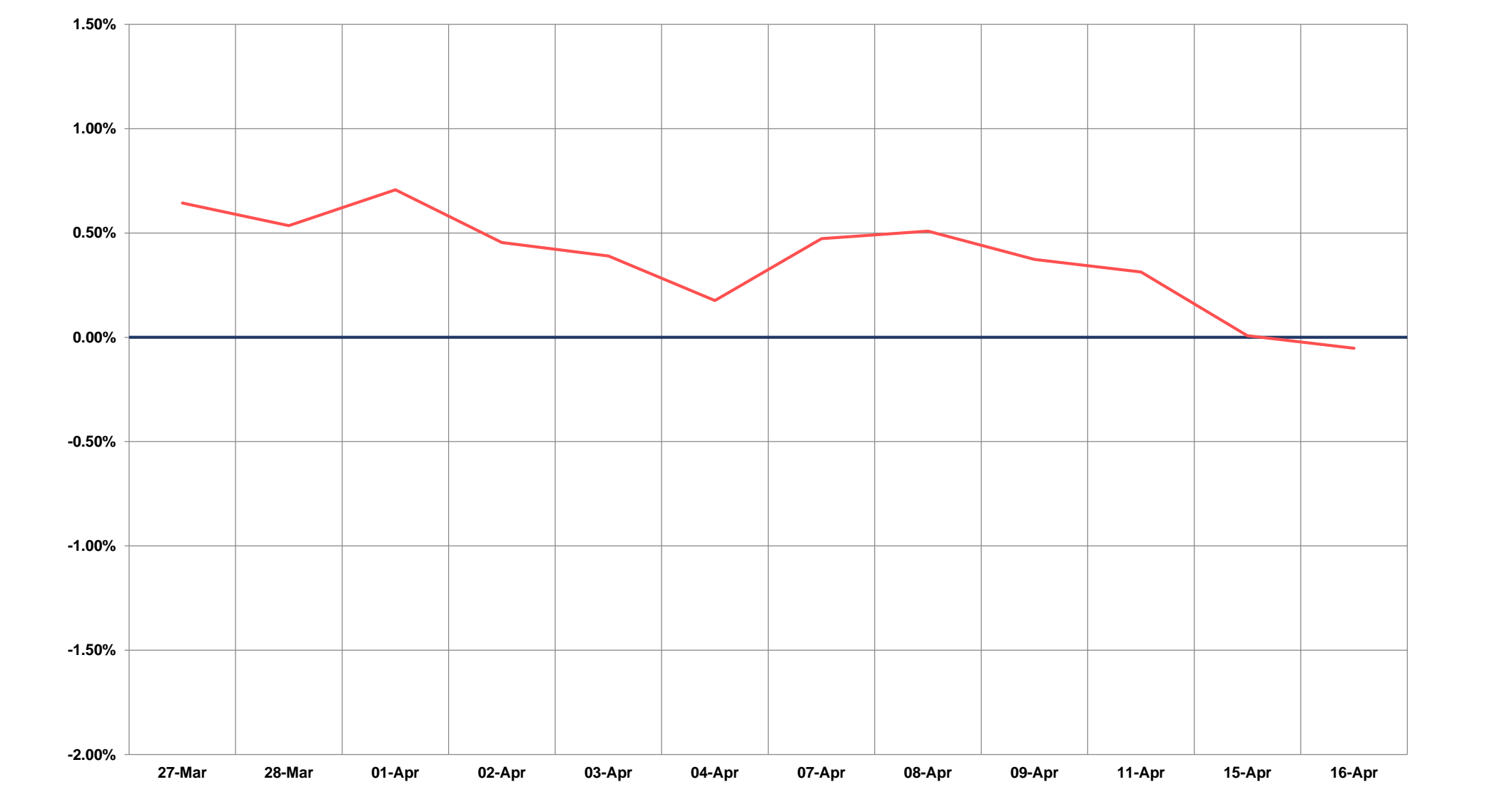
TECHNICAL VIEWS



BANK NIFTY FUTURES



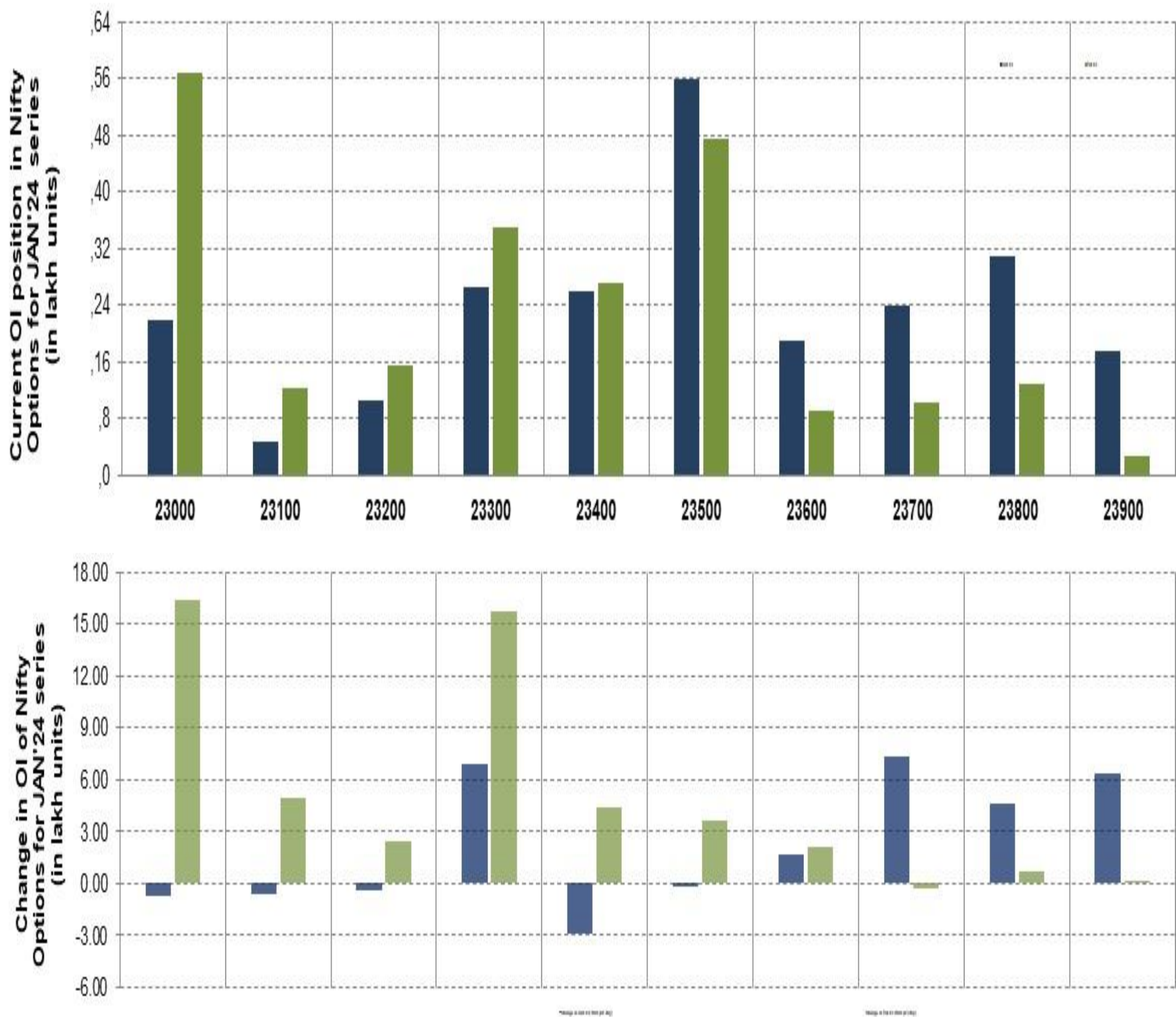
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.73 million in Open Interests is **Strike Price of 23700**
- **Most Active Nifty Put** with an addition of 1.57 millions in Open Interests is **Strike Price of 23300**
- **Maximum Open Interest an outstanding** was 5.59 millions for Calls at **Strike Price of 23500**
- **Maximum Open Interest an outstanding** was 5.67 millions for puts at **Strike Price of 23500**

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